

## **Internal Information**

### **ČEZ fixed the price of its notes' issue**

Prague, November 13, 2018 - ČEZ, a. s., (Baa1/A-) successfully fixed the price of a EUR 500 million 0.875% notes due 2022. The deal was priced at a spread of 70 basis points above the reference mid-swap rate with a resulting issue price of 99.93%. The expected issue date is November 21, 2018. The notes will be issued under the established Euro Medium Term Note Programme. Banca IMI, Erste Group, Raiffeisen Bank International, SMBC Nikko and UniCredit Bank act as joint lead managers, Bank of China as a co-lead manager.