



Czech National Bank
Balance of Payments Department
Na Příkopě 864/28
115 03 Prague 1
Czech Republic

Prague on November 19, 2018

Re: Notice pursuant to Section 8a of Act No. 15/1998 Coll., on Capital Market Supervision, as amended, and pursuant to Section 120c of the Act No. 256/2004 Coll., on Conducting Business in Capital Market, as amended

ČEZ, a. s., a company with registered office at Prague 4, Duhová 2/1444, Post Code: 140 53, Czech Republic, Id No.: 452 74 649, registered with the Czech Commercial Register maintained by the Municipal Court in Prague under file No. B 1581, pursuant to Section 8a of Act No. 15/1998 Coll., on Capital Market Supervision, as amended, and pursuant to Section 120c of the Act No. 256/2004 Coll., on Conducting Business in Capital Market, as amended, hereby informs the Czech National Bank of the issuance of notes by ČEZ, a. s., being performed abroad under the EMTN programme of ČEZ, a. s.:

Issuer: ČEZ, a. s.

Issue Date: November 21, 2018

Issue Place: Eurobond credited to investor accounts kept with Clearstream Banking S.A., with registered office in Luxembourg, and Euroclear Bank SA/NV with registered office in Belgium, with an application for listing on the regulated market of the Luxembourg Stock Exchange.

Series Number: 29

Tranche Number: 1

Aggregate Principal Amount: EUR 500,000,000

Form of Notes: Bearer

Type of Notes: Temporary Global Note deposited in Luxembourg with a common safekeeper for Clearstream Banking S.A., with registered office in Luxembourg, and Euroclear Bank SA/NV, with registered office in Belgium, which, following the fulfilment of certain conditions, is exchangeable for a Permanent Global Note; interests in the Temporary Global Note or Permanent Global Note are to be electronically credited to investor accounts kept with Clearstream Banking S.A., with registered office in Luxembourg, and Euroclear Bank SA/NV, with registered office in Belgium

Yield: Fixed interest rate of 0.875% p.a.

Issue price: 99.93%

Maturity: November 21, 2022

ISIN: XS1912656375

Other information: The above specified issue of notes is to be governed by English law.


ČEZ, a. s.

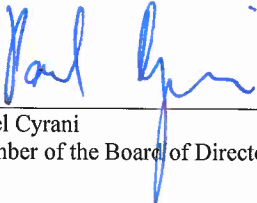
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e-mail: coz@cez.cz | www.cez.cz | IČO ID: CZ45274649

Registered in the Commercial Registry maintained with the Municipal Court in Prague - section B, file 1581
Registered Office: Duhová 2/1444, 140 53 Prague 4, Czech Republic



ČEZ, a. s.

By: 
Name: Martin Novák
Title: Vice-Chairman of the Board of Directors

By: 
Name: Pavel Cyran
Title: Member of the Board of Directors

ČEZ, a. s.

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Registered in the Commercial Registry maintained with the Municipal Court in Prague, Section B, file: 1591
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