

Internal Information

ČEZ fixed the price of its notes' issue

Prague, November 21, 2019 - ČEZ, a. s., (Baa1/A-) successfully fixed the price of a EUR 750 million 0.875% notes due 2026. The deal was priced at a spread of 110 basis points above the reference mid-swap rate with a resulting issue price of 99.126%. The expected issue date is December 2, 2019. The notes will be issued under the established Euro Medium Term Note Programme. Barclays Bank PLC, BNP Paribas, Citigroup Global Markets Limited, Deutsche Bank Aktiengesellschaft and HSBC France act as joint lead managers.