

Czech National Bank Balance of Payments Department Na Příkopě 864/28 115 03 Prague 1 Czech Republic

Prague on November 28, 2019

Re: Notice pursuant to Section 8a of Act No. 15/1998 Coll., on Capital Market Supervision, as amended, and pursuant to Section 120c of the Act No. 256/2004 Coll., on Conducting Business in Capital Market, as amended

ČEZ, a. s., a company with registered office at Prague 4, Duhová 2/1444, Post Code: 140 53, Czech Republic, Id No.: 452 74 649, registered with the Czech Commercial Register maintained by the Municipal Court in Prague under file No. B 1581, pursuant to Section 8a of Act No. 15/1998 Coll., on Capital Market Supervision, as amended, and pursuant to Section 120c of the Act No. 256/2004 Coll., on Conducting Business in Capital Market, as amended, hereby informs the Czech National Bank of the issuance of notes by ČEZ, a. s., being performed abroad under the EMTN programme of ČEZ, a. s.:

Issuer:	ČEZ, a. s.
Issue Date:	December 2, 2019
Issue Place:	Eurobond credited to investor accounts kept with Clearstream Banking S.A., with registered office in Luxembourg, and Euroclear Bank SA/NV with registered office in Belgium, with an application for listing on the regulated market of the Luxembourg Stock Exchange.
Series Number:	30
Tranche Number:	1
Aggregate Principal Amount:	EUR 750,000,000
Form of Notes:	Bearer
Type of Notes:	Temporary Global Note deposited in Luxembourg with a common safekeeper for Clearstream Banking S.A., with registered office in Luxembourg, and Euroclear Bank SA/NV, with registered office in Belgium, which, following the fulfilment of certain conditions, is exchangeable for a Permanent Global Note; interests in the Temporary Global Note or Permanent Global Note are to be electronically credited to investor accounts kept with Clearstream Banking S.A., with registered office in Luxembourg, and Euroclear Bank SA/NV, with registered office in Belgium
Yield:	Fixed interest rate of 0.875% p.a.
Issue price:	99.126%
Maturity:	December 2, 2026

SKUPINA ČEZ



ISIN:

XS2084418339

Other information:

The above specified issue of notes is to be governed by English law.

ČEZ, a. s.

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By: Name: Title:

Martin Novák Vice-Chairman of the Board of Directors

By: Name: Title:

Pavel Cyrani Member of the Board of Directors