

Internal Information

ČEZ successfully raised EUR 130 million Schuldschein loan

Prague, February 3, 2023 - ČEZ, a. s., (Baa1/A-) successfully signed Schuldscheindarlehen loan agreements (privately placed unsecured debt, the agreement is governed by German law) amounting to EUR 130 million. This is the last part of the Schuldscheindarlehen, with planned settlement on 8 February 2023. The loan maturities are 3 and 5 years. The total volume of Schuldschein loans received amounted to EUR 500 million. Deutsche Bank Aktiengesellschaft, Erste Group Bank AG, Raiffeisen Bank International AG and Societe Generale have been acting as Joint Arrangers.