

Disclosure of Inside Information

Date: 19.05.2026

ČEZ fixed the price of its inaugural European Green Bond RegS senior unsecured notes

Prague, May 19, 2026 - ČEZ, a. s. (A3/A-) emphasizes sustainability and the environmental impact of its business. In line with this strategy, its inaugural European Green Bond RegS senior unsecured notes EUR 750 million with coupon 4.375% due 2034, have been successfully introduced on capital markets. The notes are based on the Sustainable Financing Framework and on Programmatic European Green Bond Factsheet (“Factsheet”).

ČEZ intends to allocate an amount equal to the net proceeds of the issuance of Notes towards fixed assets and projects in accordance with the gradual approach set out in the European Green Bond Regulation and the Factsheet, with no part of such amount being allocated towards fossil fuels or fossil fuel-related assets and projects.

The deal was priced at a spread of 130 basis points above the reference mid-swap rate with a resulting issue price of 99.590%. The expected issue date is May 27, 2026. The notes will be issued under the established EMTN Programme.

Barclays, Bank of China, Commerzbank, Deutsche Bank, Erste Group, HSBC, ICBC and ING have acted as Joint Lead Managers. Deutsche Bank also acted as Sustainability Structuring Coordinator.